UPDATE REGIONAL INTEL LISTENING SESSION

Thea Ewing, Chief Regional Development Officer Kerstin Carr, Chief Regional Strategy Officer



BUSINESS IMPACT

- Largest private investment in Ohio history
- In addition to the 3,000 direct jobs and \$20 billion in capital investment, the project will:
 - Create 7,000 construction jobs
 - \$405 million in payroll
 - Create tens of thousands of additional indirect and support jobs
 - Add an estimated \$2.8 billion to Ohio's GDP
- Culmination of more than a decade of regional collaboration





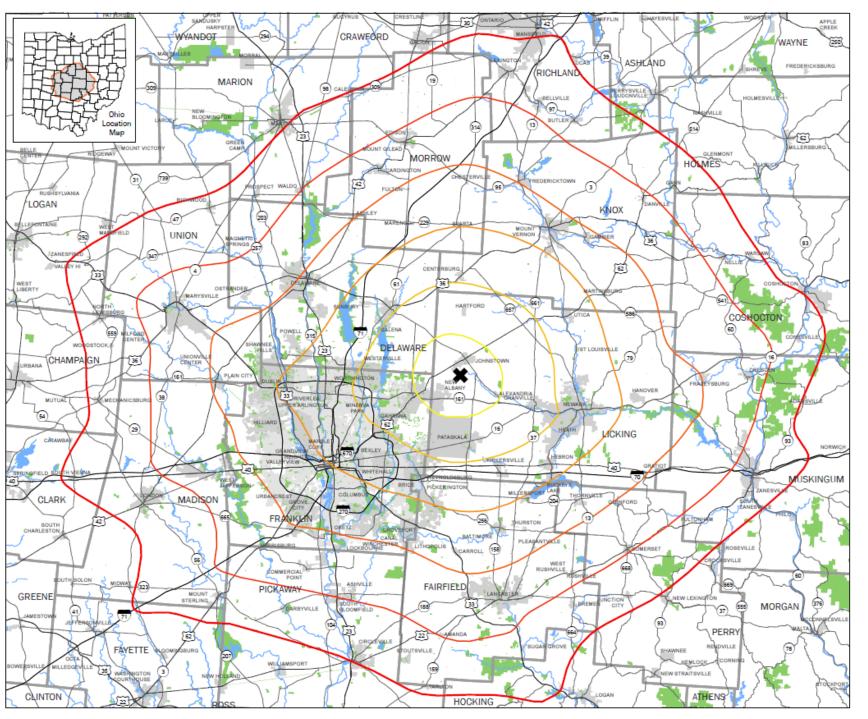
STATUS UPDATE

- CHIPS Act
- Pre-construction activities underway
- Permitting
- Phase 1 commercial production will start in 2025

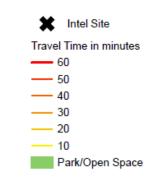
intel







Intel Site Driving Times



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Travel assumed by car.

Travel times are approximate from Intel site out at 5pm. Buffers generated using ESRI Network.





The information shown on this map is compiled from various sources made available to us which we believe to be reliable. N:ArcGIS\REQUESTS\internal\intel_Travel_Times\intelBase.aptx 3/2/2022



WHAT WE HEARD

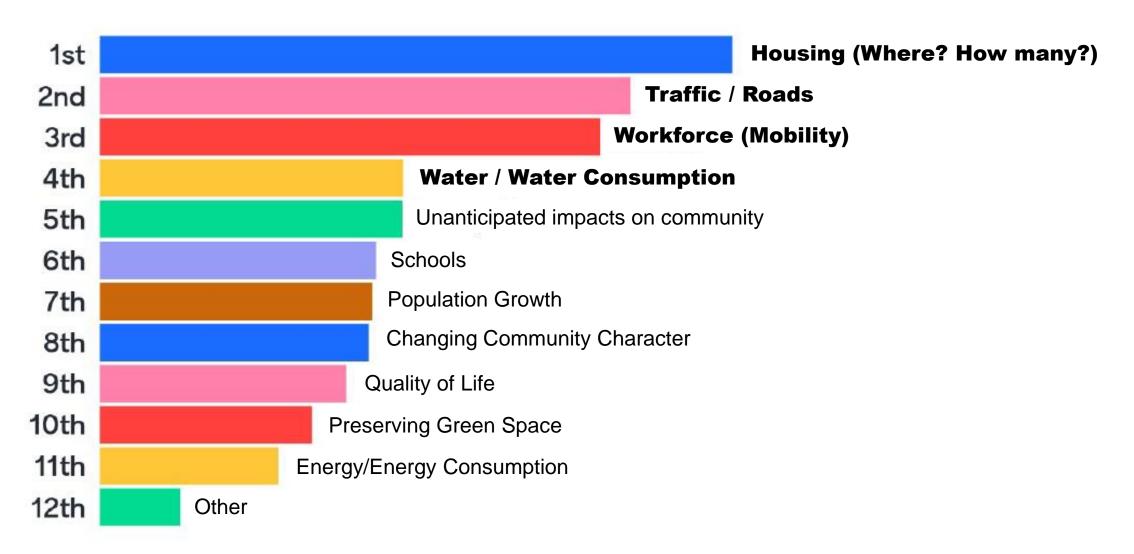


IN 3 WORDS ...





MAIN CONCERNS



CONCERNS



"I'm concerned that housing won't be plentiful enough and I'll be priced out of my own community."

"Structural barriers in planning process, esp. for smaller jurisdictions."

"We need to protect and integrate rural character into new development."

"Too much suburban style development that hurts rural character."

"Roads are not designed to handle additional traffic."

"So much to do on infrastructure, so little time."

"We need transit options beyond simple buses, both regionally and statewide."

HOUSING

RURAL CHARACTER

TRANSPORTATION

CONCERNS



"Extreme demand on water is so concerning."

"Need closed loop water system."

"How can we get to zero carbon emissions?"

"We need to include more solar developments." "I'm worried that this opportunity will result in short-term pain for well-established regional companies trying to compete for talent."

WATER

ENERGY

TALENT

REGIONAL COLLABORATION & SUPPORT

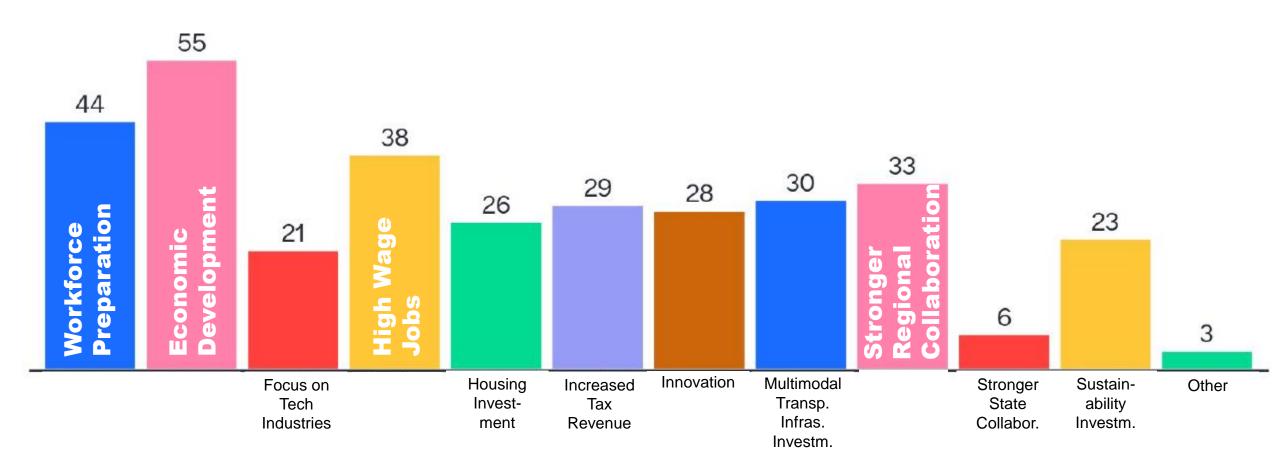


"I'm concerned about current lack of collaboration between area communities."

"Unsure of how to take advantage of the opportunity."

"How can we help communities evolve to allow needed changes to occur?"

MAIN OPPORTUNITIES



OPPORTUNITIES



"Balancing growth and quality of life."

"Doing housing in a connected community with farmland preservation."

"I'm excited for major investment in transit."

"New interconnectivity between regions."

HOUSING

RURAL CHARACTER

TRANSPORTATION

OPPORTUNITIES



"Be a national example of how to grow sustainably with an eye towards inclusion."

"Create opportunities in the tech field for people of color."

SUSTAINABILITY

TALENT

REGIONAL COLLABORATION & SUPPORT



"Economic development cooperation will be very important."

"How cool is it to work on a once-in-a-lifetime project?"



NEXT STEPS



STRATEGIC RESPONSE (12 MONTHS)

National Advisory Team

- Equity
- Housing
- Transportation
- Mobility Services
- Sustainability (Water & Energy)
- Workforce

Local Consultancy

- Housing (TAP)
- Communications
- Digital Infrastructure
- Data

REGIONAL COORDINATION & DEPLOYMENT (36 MONTHS)

All require: Need Assessment, Analysis, and Coordination

Housing

- Attract innovation
- Support policy updates
- Assist with NIMBYism

Infrastructure & Mobility

- Coordinate planning & construction
- PPP
- Attract funding

Resource Consumption

- Water
- Energy
- Greenspace

Workforce

- Coordinate w/ schools
- ID programs
- Promote

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